

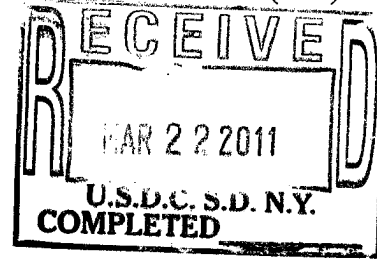
**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: In re REFCO INC. SECURITIES LITIGATION :
: :
-----X

This Document Relates to:

-----X
KENNETH M. KRYSS, *et al.*, :
: :
: :
Plaintiffs, :
: :
-against- :
: :
SCHULTE, ROTH & ZABEL LLP, :
: :
: :
Defendant. :
-----X

Case No. 07-md-1902 (JSR)



Case No. 11-cv-1486 (JSR)

**FEDERAL RULE OF CIVIL
PROCEDURE 7.1
DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for plaintiff The Harbour Trust Co. Ltd., as Trustee for the SPhinX Trust, hereby states that The R&H Holdings Ltd. is the corporate parent of The Harbour Trust Co. Ltd. No publicly held corporation holds more than 10% of the stock of The Harbour Trust Co. Ltd.

Dated: New York, New York
March 22, 2011

BROWN RUDNICK LLP

By: [Signature]
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